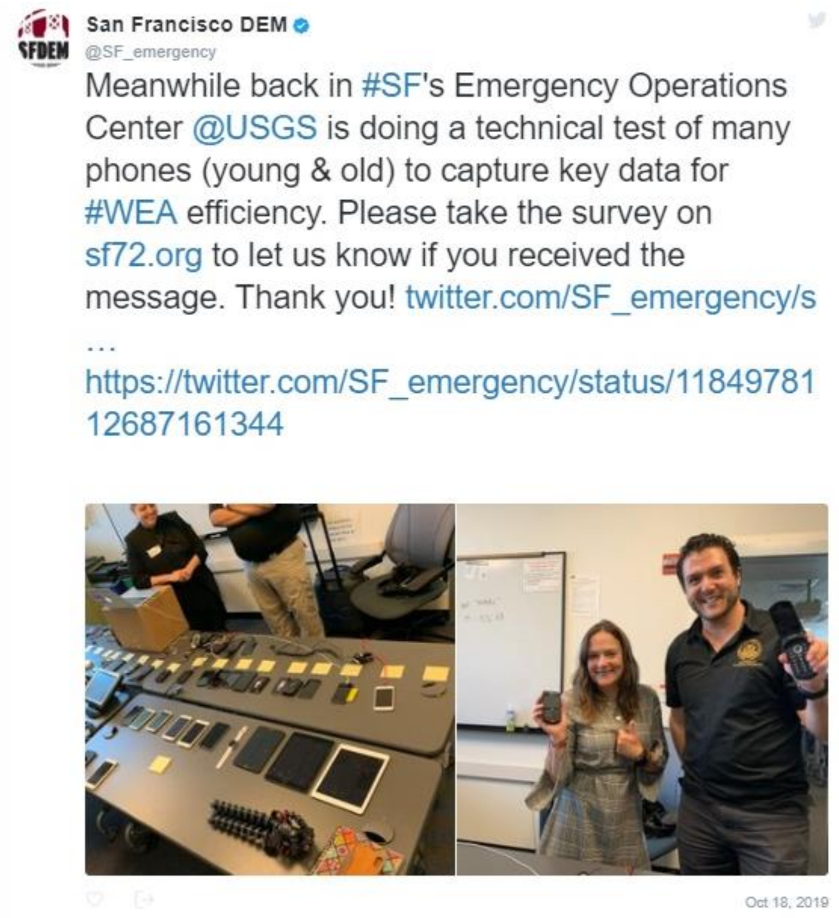
Are Global Grain Shipments Being Shuffled Around to Avoid Panic?

TEST network of San Francisco's wireless providers issued anomalous emergency alerts. Take note, it has been 30 years, since the 1989 earthquake, so why are they referencing such a large earthquake now?

And on same tweet: “Meanwhile, back at San Francisco's Emergency Operations Center…” Look at all the phones they are testing. Every single device, old and young, are out for efficiency tests, to make sure it captures key data for the emergency alert system. This is, curiously, in time with all the quakes rattling across the west coast.



Anyhow, Australia's wheat crop is expected to fall 11% and is blamed on drought yet again, which according to Kevin Long at *longview.com,* has 5 more years to intensify. Hence, my question is, if Australia lost this much wheat production already, almost 2 million tons, from drought this year, what would it be like 5 years later?

As always, private agencies are giving more real numbers compared to the government's estimated forecast of 20 million tons. How is it possible that the private agricultural consulting agencies’ forecasts are about 3 to 5 million tons below the government’s forecast? Even another set of forecast has an estimate of 14.5 million tons of production, so an interesting conflict of numbers are observed.

agriCENSUS

AgriCensus Daily Report
18 Oct 2019

18 Oct 2019

Australia's wheat crop expected to fall 11% on drought: NAB

A private Australia-based agricultural consultancy has cut its wheat production forecast to 15.5 million mt due to continuous dry and unfavourable conditions, according to the October edition of NAB's Rural Commodities Wrap.

This is 1.8 million mt lower than last year's drought-affected output, which came in at 17.4 million mt, and means NAB is the first agency that is forecasting the coming crop at below last year's,

"Our estimate is at 14.5 million mt, conditions are very bad and we find that most people move very slowly on taking the crop down or up," one Australia-based trader said, with their estimate already reduced from 15 million mt .

In addition, this *agriCENSUS* daily report has me wondering with what is happening with all the exports. Are countries keeping their exports in, or is this some kind of a shell game to avoid spooking the global markets and the global citizenry? Look at these: “US corn net sales missed the mark on the exports outbound”; “US soy exports falling short again”; and “US weekly wheat down.” Why are there lots of misses on all the exports from the US? Then in Ukraine, wheat exports are down, same is true with Russian exports.

Russia is smart. They are expected to start to pull back on wheat exports and keep all productions more for their country, as the Grand Solar Minimum intensifies, and global crop yields decrease.

agriCENSUS

AgriCensus Daily Report
18 Oct 2019

Latest News

US corn net sales miss their mark with 368,600 mt sold

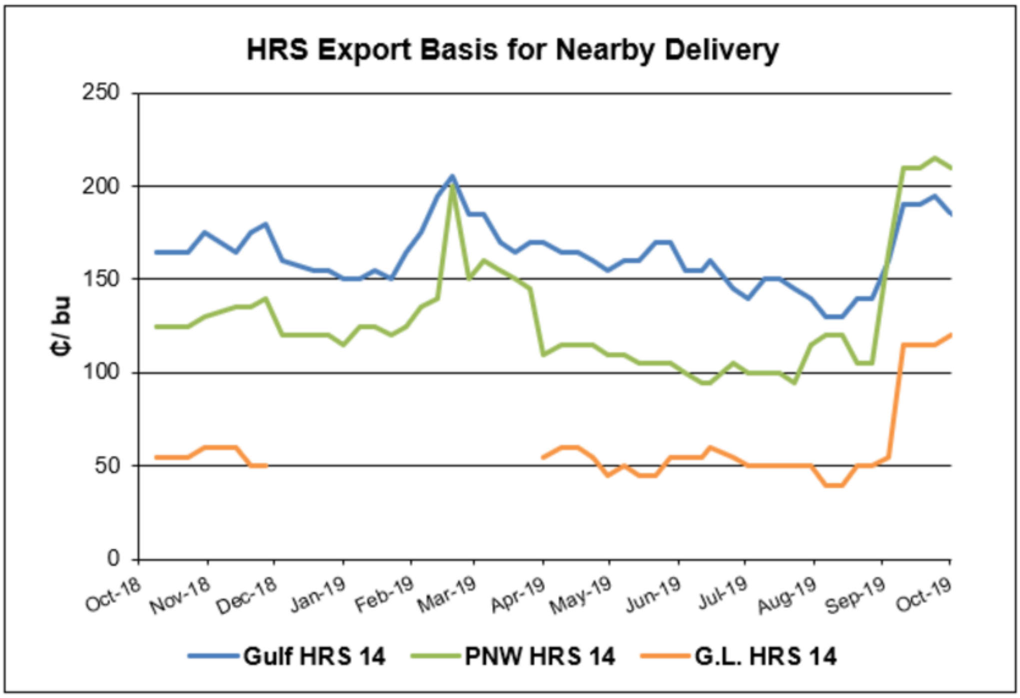
US soybean net export sales fall 24% on the week to 1.7m mt

US weekly wheat export sales down 24% to 395,100 mt

Ukraine wheat exports down on the week, corn up

Russian weekly wheat exports slip to 700k mt

Now, with all the current news stories about decreases in wheat production, prices are up. Price per bushel from 3 different loading terminals, USA.



Likewise, *US Wheat Associates'* weekly update shows that Black Sea and the EU wheat export prices continue to increase amid tightening global supply, but if you recall, USDA told us that we are going to have extra production, swimming in extra yield. Since farmers are coming to harvest season, they are gradually changing their tune. Links to some of the stories and weekly updates are found at the end of this article.

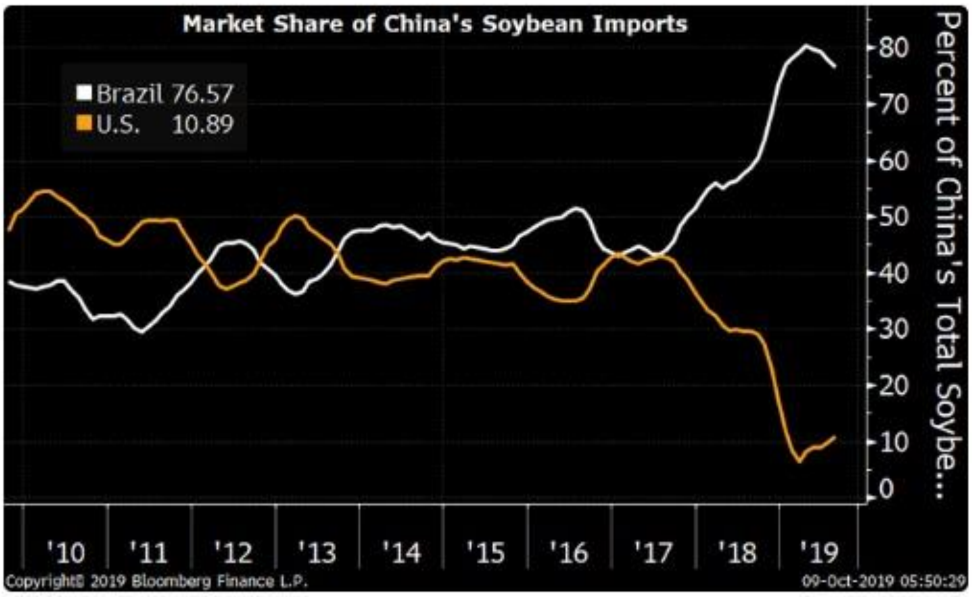
U.S. WHEAT ASSOCIATES **October 18, 2019**

- Black Sea and EU wheat export prices continue to increase with tightening global supply and sustained demand. Reuters reported that prices offered in reply to Egypt's latest international tender were about $6.00 to $9.00 per MT more than offers for its Oct. 8 tender.

Looking at the US vs. Brazil (Market share of China's total soybean imports), the yellow line is for the USA, while the white line is for Brazil; the divergence in the amount of imports and exports are bad. Although, that little kink at the bottom seems to imply that China is back buying again. I wonder why. Could they be running low on soy oil and soy meal?

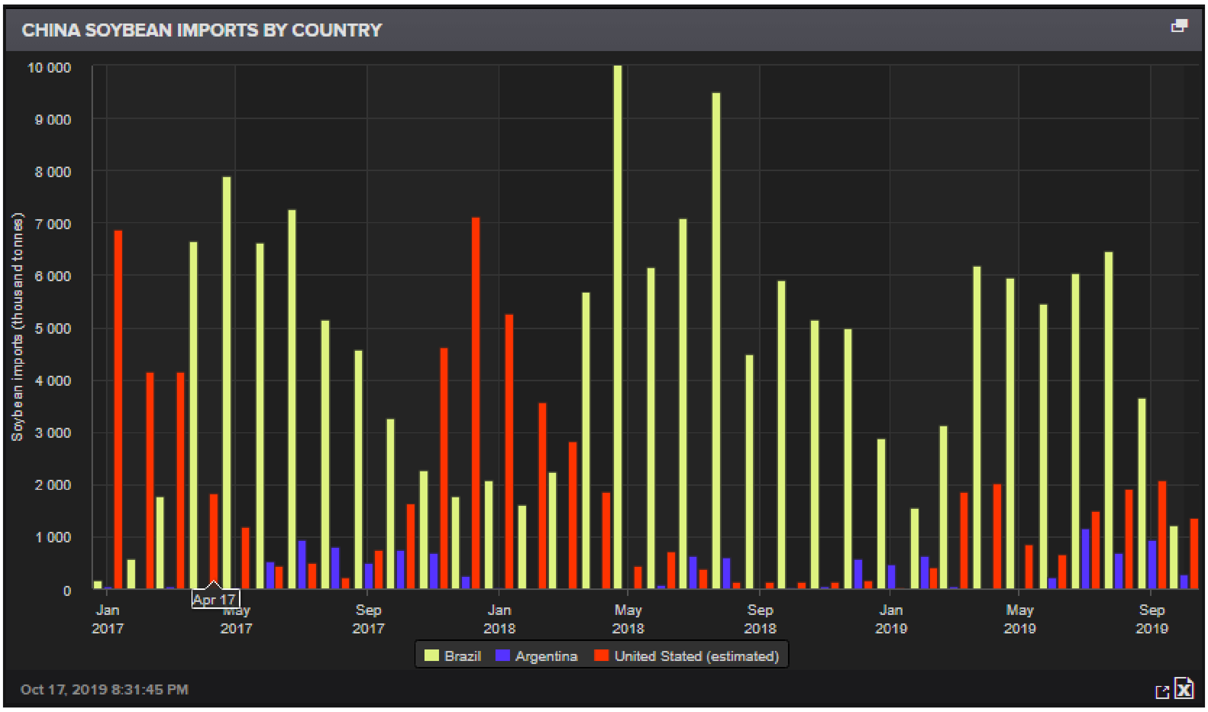
Michael McDonough
@M_McDonough

U.S. vs. Brazil (Market share of China's total soybean imports)



146 5:51 PM - Oct 9, 2019

This bar graph also gives a more concrete visualization of China's soybean imports by country. Brazil exceeds any other country in terms of imports for China, as shown in this chart, represented by yellow in the graph. Argentina blue, and the U.S red. As shown, there was a substantial shift in the middle of 2018. So even with all the trade wars, imports continued. This was expected because China is behind the eight-ball. They have to import food for their citizens, because if there is no food, there will be social disruption.



Chinese are smart, they have these Grand Solar Minimum cycles wired, so they know exactly where and when on the planet we are going to cool, areas that will be slightly disrupted and areas that will come online. Hence, the massive investments in North Africa, that are now borderline of deserts, but are becoming wetter every year. China is now upgrading Argentina's grains superhighway also, which will also funnel from Uruguay and parts of Brazil, straight to a new deep water loading port.

Argentina's grains superhighway

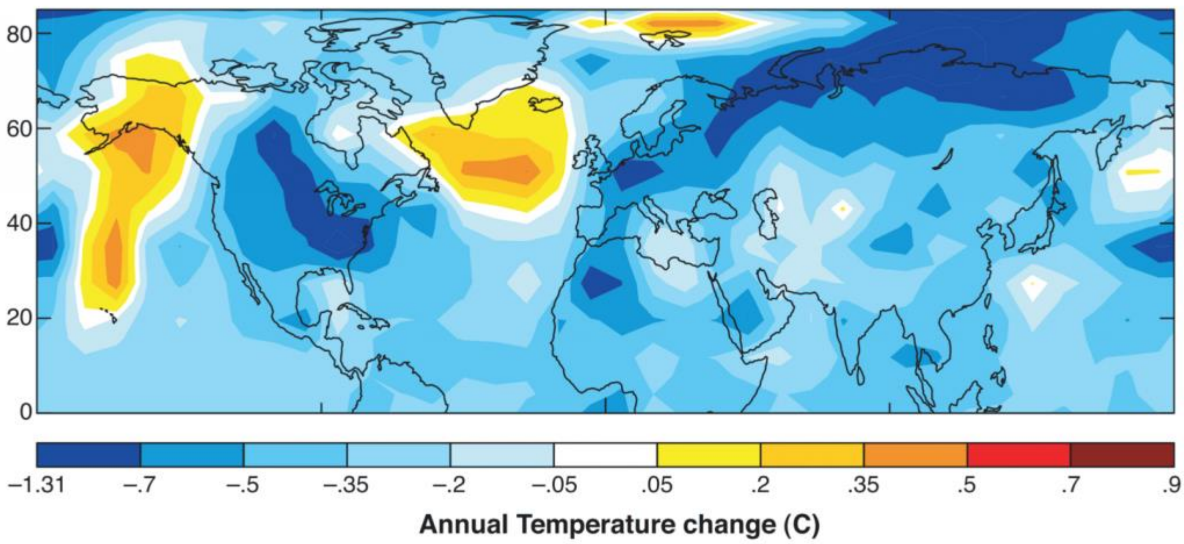
The Parana River is Argentina's main waterway for transporting agricultural products from the Pampas farm belt to sea routes for export to China, Southeast Asia, Northern Africa and Europe.

Sources: Maps4News; Cámara de Actividades Portuarias y Marítimas (CAPYM)

J. Ledur 08/14/2019 REUTERS

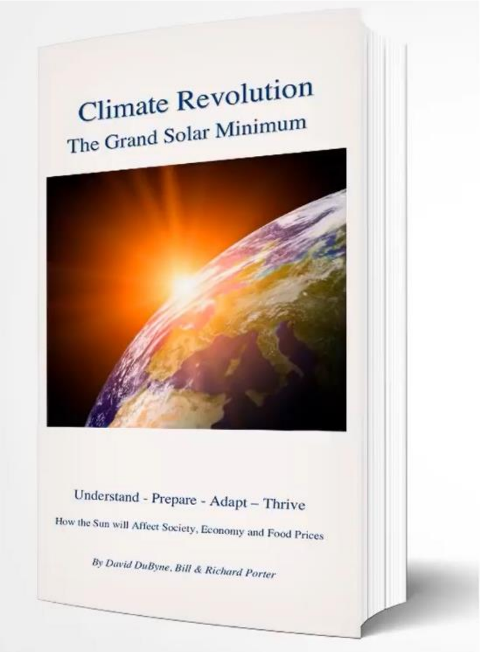
Isn't it coincidental that the Maunder Minimum reconstruction map shows South America and those grain growing areas, where China is focusing on, had almost no temperature changes during the last Grand Solar Minimum, which was the Maunder Minimum?

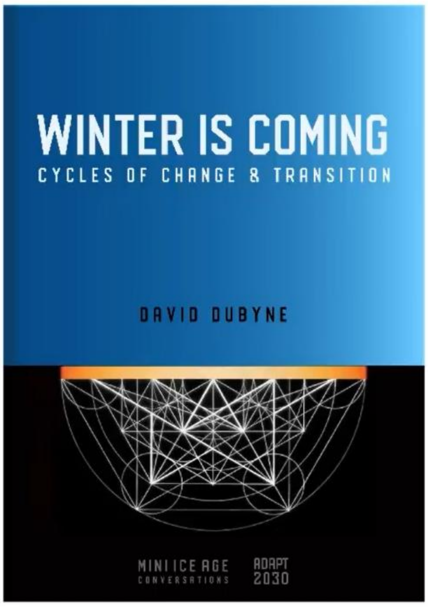
There might be some change in precipitation, but minimal on temperatures, therefore, the grow zone will remain longer than others in the N. Hemisphere. Compared to what happened in North America, Canada, United States, Asia, and grain belts of the Ural Mountains, these areas will greatly reduce yields or go completely offline.



Quick visual of a strange atmospheric electrical storm in Poland.

More anomalous weather events as a consequence of the Grand Solar Minimum are discussed in detail in our new book, *Climate Revolution*, and in my presentation, *Winter is Coming: Cycles of Change & Transition*.





Climate Revolution is a 'Must Read' for understanding our Sun driven climate as we progress deeper into the new Eddy Grand Solar Minimum. Weather extremes leading to Global food scarcity and high food prices are here now, and this book describes the expected changes, how to survive & thrive during future challenging times with practical preparations.

NEW ADAPT 2030 Climate Revolution
https://payhip.com/b/3sVi/af5d15cc7ddd65e

Thanks for reading, I hope you got something out of the article. If you like more content like this, I produce the tri-weekly Mini Ice Age Conversations podcast 30 minutes of in-depth analysis on the GSM you can take on the go through out your day.

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For the ADAPT 2030 Grand Solar Minimum newsletter jump over to Oilseedcrops.org where you can enter your email and sign up. Move your mouse around for about 10 seconds and this box will pop up.

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*****Today's Story Links*****
San Fran first test after 30 years
https://www.sf72.org/
Australia's wheat crop expected to fall 11% on drought: NAB
https://www.agricensus.com/Article/Australia-s-wheat-crop-expected-to-fall-11-on-drought-NAB-8988.html
HRS export pricing chart
http://d31hzlhk6di2h5.cloudfront.net/20191018/77/23/4b/e5/f55f025bcb8f4ad44096017a_816x558.PNG
Wheat Report October 18, 2019 PDF Global Outlook
https://www.uswheat.org/wp-content/uploads/2019/10/PR_191018.pdf
Agrentina's Grains Superhighway
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Huge Blow To US Farmers: China Heads To Argentina For Soy Meal In Landmark Deal
https://www.zerohedge.com/economics/huge-blow-us-farmers-china-heads-argentina-soy-meal-landmark-deal
China Buying Boatloads Of Soybeans From Brazil After US Trade Talks
https://www.zerohedge.com/commodities/china-buying-boatloads-soybeans-brazil-after-us-trade-talks
China Soybean Imports by country
https://www.zerohedge.com/s3/files/inline-images/2019-10-19_07-39-53.png?itok=oaJQB1Kc

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YOUTUBE ADAPT 2030 Mini Ice Age 2015–2035 Series on YouTube

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